

CURRICULUM VITAE

JOHN W. DAVIS, CPA, CVA, CFP

Certified Public Accountant, Certified Valuation Analyst, Certified Financial Planner
33 Blair Park Road, Suite 201
Williston, VT 05495
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PROFESSIONAL HISTORY PRIOR

A.M. Peisch & Company, Certified Public Accountants
Urbach, Kahn & Werlin, Certified Public Accountants

PRESENT (Since 1990)

Davis & Hodgdon Associates, CPAs, PLC (formerly John Davis & Associates, CPAs, PLC)
Managing partner and
founder www.dh-cpa.com

AREAS OF SPECIAL COMPETENCE

Litigation support services and business valuations
Tax planning, research and preparation (corporate, partnership, Corporation, and individual) Valuation of closely-held businesses
Financial, operational and economic consulting for small to medium sized businesses
Consultations regarding purchase and sales of businesses

PROFESSIONAL & BUSINESS ASSOCIATIONS

Bachelor of Science, University of Vermont, Burlington, Vermont
Certified Public Accountant – Vermont 1981
Certified Valuation Analyst Designation, 1998

Member: American Institute of Certified Public Accountants
Vermont Society of Certified Public Accountants (past tax committee chair)
National Association of Certified Valuation Analysts

COMMUNITY INVOLVEMENT

Rotary Club of South Burlington (past president)
Vermont Business Roundtable
Workforce Investment Board of Chittenden County (past chair)
Advisory Committee for Community College of Vermont
Opportunities Credit Union Supervisory Committee
South Burlington Affordable Housing Committee